

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 19, 1999

REGISTRATION NO.: 23745 BOOK: 85 PAGE: 207
BONDS ISSUED BY: Harrisburg R-VIII School District
AMOUNT OF ISSUE: \$1,900,000.00 COUNTY: of Boone
DATE OF ISSUE: May 20, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the construction, equipping and furnishing of
 additional classrooms and a new gymnasium and to complete other
 improvements to the existing facilities of the District, and paying
 costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.400%	\$ 135,000.00	03/01/2009
4.500%	145,000.00	03/01/2010
4.600%	150,000.00	03/01/2011
4.700%	155,000.00	03/01/2012
4.750%	165,000.00	03/01/2013
4.800%	170,000.00	03/01/2014
	180,000.00	03/01/2015 *
	185,000.00	03/01/2016 *
	195,000.00	03/01/2017 *
	205,000.00	03/01/2018 *
	215,000.00	03/01/2019 *
5.050%	980,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 through 2012 may be redeemed on March 1, 2004, and thereafter, in whole at any time or in part on any interest payment date. Bonds maturing on March 1, 2013, 2014 and 2019 may be**

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,877,800.00

INTEREST RATE: 4.9900%

ASSESSED VALUATION FOR: \$18,121,886

INDEBTEDNESS: (Including this issue) \$2,678,513

NOTICE OF ELECTION: Published two newspapers March 24 and April 4, 1999; third newspaper March 24 and 31, 1999; fourth newspaper March 25 and April 1, 1999; fifth newspaper March 27 and April 3, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...583; No...378

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**redeemed on March 1, 2009, and thereafter, in whole at any time or in part on any interest payment date